



July 25 2023

# LHoFT & Luxembourg Fintech Overview

Ecosystem

## Overview

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Over 280 Fintechs

Generating over €1.5bn in revenues

That have raised over €1.3 billion in funding over the past 5 years

PAYMENTS



BIG DATA & AI



INSURTECH



CYBERSECURITY & AUTHENTICATION



FUNDTECH & INVESTMENTS



LUXEMBOURG'S FINTECH MAP [LHoFT]



REGTECH

LENDING

BLOCKCHAIN



Ecosystem

## Why Luxembourg

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- **Highly Accessible** Financial Regulator
- Corporations **open to innovation and partnerships**
- License application in **English, French and German**
- **EU passporting license** (400M consumers)
- **Regulated** cloud services
- **Seven Tier 4** Data Centers
- Partnership with **Key Fintech Hubs** around the World
- Highly **Qualified** People
- European **connectivity**
- Cross border business **expertise**



# Luxembourg Financial Centre

### Banking

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**120+** · Banks

**600BN** · Private Banking AuM

### Asset management

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 · **No.1** Asset management centre in Europe.  
· **No.2** in world (after US)

**5T** · **Over €5 Trillion** in AuM

**57%** · global market share in **cross border fund distribution**

**80** · Funds distributed to 80 countries

### Insurance

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 · **European Leader** in **cross-border insurance**

**39** · life insurance firms

**32** · non-life insurance

**203** · reinsurance

### Capital Markets

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**41K+** · Listed securities on Luxembourg Stock Exchange

**1,9K** · Issuers from 100+ Countries

**9T+** · **9+ Trillion** in Assets under Custody

### Sustainable finance

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 · **No.1 Globally** for **Green Bonds**

**21%** · market share of ESG Fund Assets

**76%** · of Europe's Microfinance Funds

**341** · financial products labelled by luxFLAG

## Our Mission

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The LHoFT Foundation drives technology innovation and digitalisation for Luxembourg's Financial Services industry, connecting the domestic and international FinTech community to develop solutions that will ensure the Industry's continued competitiveness





## LEADERSHIP CIRCLE PARTNERS



## ASSOCIATE PARTNERS

ALLEN & OVERY



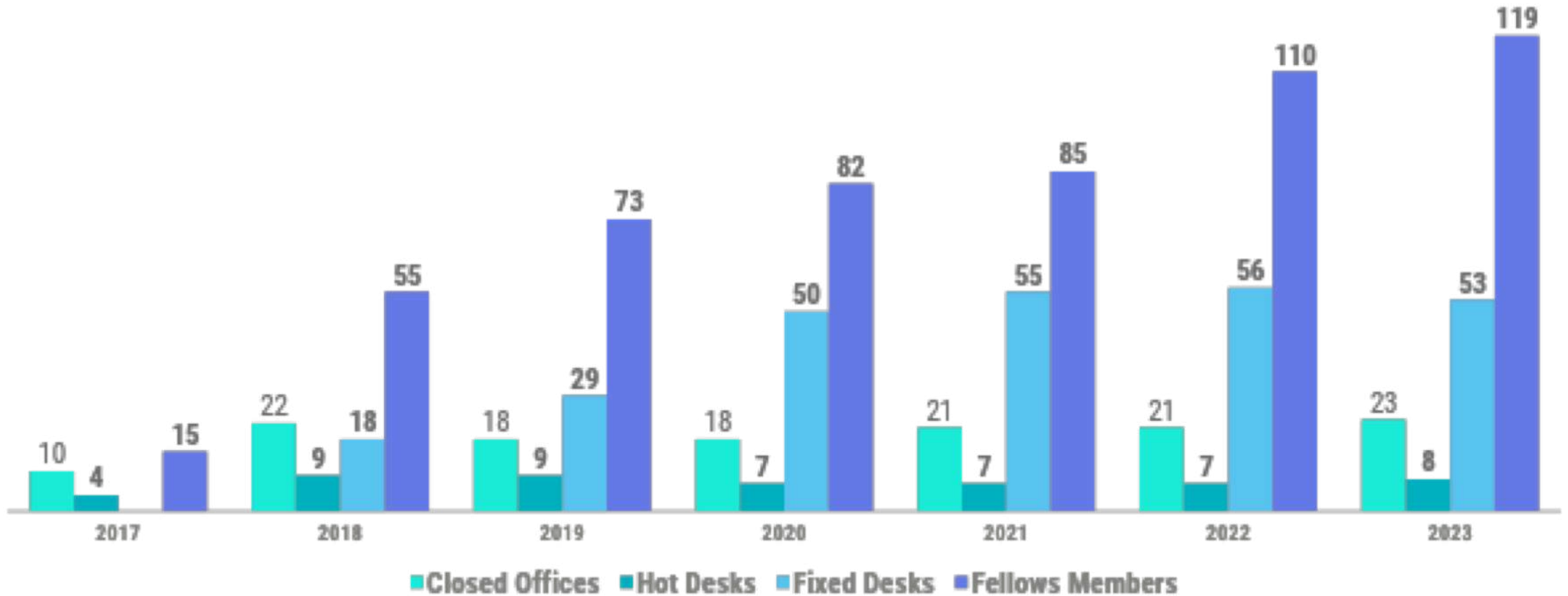
## WITH THE SUPPORT OF



LE GOUVERNEMENT  
DU GRAND-DUCHÉ DE LUXEMBOURG



# Supported Fintechs





# Over 30 International Partnerships



## FINTECH RECRUITS 2

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# FINTECH RECRUITS! 2

BOOK YOUR ATTENDANCE &  
RECEIVE YOUR EVENT UPDATES  
IN A **CLICK**

Friday, October 27 2023 from 9:30 am to 6 pm

TERRES ROUGES BUILDING  
14, porte de France  
L-4360 Esch-sur-Alzette  
Belval, Luxembourg

[the LHoFT] DLH  
DIGITAL  
LEARNING  
HUB

The LHoFT

# Luxembourg Blockchain Lab



Luxembourg  
Blockchain Lab

- Education and Training
- Infrastructure
- Support



## What is the Luxembourg Blockchain Lab?

The Luxembourg Blockchain Lab is a common initiative between **Infrachain**, **The LHoFT**, **LIST**, **SNT** and **Letzblock** to create and nurture the Blockchain ecosystem in Luxembourg. The call for project is the first initiative launched jointly in order to start building the collaboration and have a dedicated entity. The aim is to promote Blockchain in Luxembourg and help reduce inefficiencies via the use of Blockchain. Our aim is to help find the right resources, develop your knowledge about Blockchain and develop projects in collaboration with the industry. We have the contacts, we need your ideas.



## The call for Project in a nutshell

In order to support the launch of the Blockchain Lab, we are calling for projects using Blockchain. The aim is to:

- Create awareness
- Bring visibility to the Lab and the selected projects
- Create a demand
- Find solutions with the potential to be implemented and improve efficiency in the current processes



## Expected outcome

- Showcase solutions
- Secure potential financing
- Nurture the ecosystem

## Why enter the call for project?

Coaching/collaboration with the Blockchain Ecosystem

Direct feedback from the ministries/professionals

Showcase during the Blockchain week  
Visibility of the project





# Early Stage Fintech Support

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## CATAPULT: FINTECH DEVELOPMENT

CATAPULT is a series of Fintech development programs produced by the **LHoFT Foundation** in partnership with key strategic partners.



CATAPULT:  
INCLUSION AFRICA

2022

*Special edition in Dubai*

LEARN MORE



CATAPULT:  
KICKSTARTER

2022

LEARN MORE



# 5 Years Shaping the Future of Financial Services

*Opening Kirchberg offices*



*Catapult ! Program*



*Fintech Awards W/ KPMG*



*MoU W/ Tus S&T*



*Paris Fintech Forum*



*ICT Spring*



*The Talent Route Initiative*



*Room #42 Session W/ NIFA*



*HoST Opening*



*Money20/20 Amsterdam*



*Singapore Fintech Festival*



*MoU W/ Fintech Abu Dhabi*



*European Social Gathering*



*BeNeLux Hubs Union*



*Education programmes*



*LHoFT 5 year anniversary*



*And so much more to come!*





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